



Stellapex Modular Tech

Enterprise Profile

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We are **SMT**

Mining partner that helps cryptocurrency mining investors achieve a **shorter ROI** cycle.

Stellapex Modular Tech (**SMT**) not only provide clients with compliant cryptocurrency mining products and services

Prefer to serve as a product and financial partner that accompanies cryptocurrency mining enterprises throughout lifecycle of growth

What We Do

Choosing SMT means choosing a **higher return** on investment in cryptocurrency mining

01

02

03

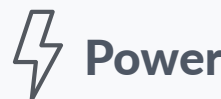
04



Product

Mining Farm Solutions

SMT has independently developed Solo mining equipment, mining containers (with an asset depreciation rate far lower than factory-style mining farms), as well as cooling and heating device product lines. and we provides premium distribution channels for well-known branded mining equipment, offering advantages in both price and quality



Power

Power Solutions

Stable and competitively priced electricity is the cornerstone of cryptocurrency mining. SMT offers a new-generation containerized generator solution that can be rapidly deployed worldwide. This solution supports expansion and relocation, maintains a high residual asset value, and also provides cost-effective mining machine hosting services for pure investment users



Specialist

Expert Solutions

SMT will establish offline technical service centers in countries where cryptocurrency mining is compliant, providing on-site expert labor outsourcing services. It also supports the repair of mining machines, containers, and power equipment to extend equipment lifecycles, as well as mining machine overclocking/underclocking services to increase revenue and reduce risks



Finance

Financial Solutions

SMT can provide angel investments of less than 20% equity to mining enterprises that hold compliant Bitcoin mining licenses, purchase on-site labor outsourcing services, and have electricity contracts at preferential rates for more than three years. In addition, SMT assists these enterprises in achieving RWA tokenization, while also offering mining machine pledge loans and cryptocurrency futures services

Minimum Target Valuation(RWA-Compatible)

1 Billion USD (3 years)

SMT will become a global leading compliant enterprise
in the AI and cryptocurrency computing hardware sector, with:

B2B/B2C sales matrix | Global brand flagship site | Search engine, community&social media traffic matrix | Video streaming matrix

Maintenance centers | technical support center | overseas warehouses | physical retail stores across worldwide

Up to 20% original equity in 20-60 licensed cryptocurrency mining enterprises (partially tokenized through RWA&held in token form)

IP rights for self-developed mining machine brands, equipment, mining containers, and cooling components.



WHY US?

Why is SMT able to achieve its goals quickly and decisively as planned?

01

Business Model&Advantage

“In the next 6–9 months, we will achieve
full coverage across global B2B sales platforms.”

- SMT Original Team-



Amazon Business

Globally renowned B2B e-commerce
platforms with broad customer coverage



Global Sources

Focused on connecting high-quality
manufacturers with international buyers



Made in China(MIC)

Stable traffic and clear price advantages
for small&medium-sized global customers



DHgate

Once surged to No.1 in the U.S. App Store
under the e-commerce category



EC21

Long-established platform in Asia especially
Korea Japan&surrounding regions



ThomasNet.com

Focused on the North American industrial
supply chain



IndiaMart

India's largest B2B platform with broad
coverage



TRADEKEY
TradeKey

Dedicated to the Middle East and African
markets with concentrated resources

2025|Q4

Completed the global B2C store matrix



A subsidiary of Alibaba, focused on low-cost products and emerging markets (such as Russia and Brazil in South America), widely known as the “international version of Taobao



A global e-commerce giant that emphasizes product quality and branding, with its own logistics network (FBA), primarily targeting high-purchasing-power markets such as Europe and North America, where average order value and profit margins are relatively higher



A U.S.-originated vertical platform for technology and digital products, targeting electronics enthusiasts, operating on an invitation-only entry model, with its primary market in North America

C-end Products & Traffic Acquisition

Launch of self-developed and manufactured Bitcoin/Altcoin Solo miners targeting C-end users, while expanding into a full product range to attract potential B-end customers.



2025|Q4

Flagship site launched with its own traffic ecosystem



ANTMINER Customer Support Mining Resources Careers About Us

HOT

Bitcoin Miner S23 Hyd.
BTC/BCH/BSV SHA256
580T | 5510W | 9.5J/T



FUTURES \$17,400 Price/T \$30

Buy Now

Bitcoin Miner S21 Pro
BTC/BCH/BSV SHA256
234T | 3510W | 15J/T

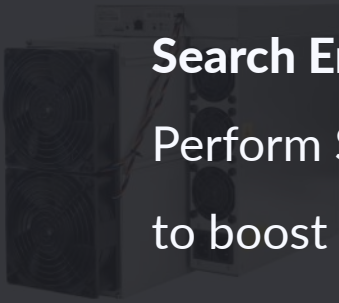


SPOT \$3,744 Price/T \$16

Add to Cart

Buy Now

ETC Miner E11
ETC Ethash
9500M | 2400W | 0.26J/M



SPOT \$7,600 Price/M \$0.8

Add to Cart

Buy Now

All Products

Product ANTMINER Mining Farm Accessories

Cryptocurrency BTC/BCH/BSV ALPH CKB DASH ETC FIL HNS KAS KDA LTC+DOGE+BELLS+JKC+LKY+PEP SCP XMR ZEC/ZEN

Cooling Air Cooling Hydro Cooling Immersion Cooling

🔍 🛒 Cart 👤 📦 Bulk Order 🌐 EN ▼



Search Engine

Perform SEO and keyword bidding to boost search engine rankings



AIO

Optimize AI output to increase exposure of our links



Social Media

Run content & CPC campaigns on platforms like Facebook X LinkedIn



Enthusiast Community

Distribute content and sponsor ads for crypto hardware enthusiast communities



CLAPPER



SMT will operate branded video accounts on major global streaming video platforms in Q1 2026, using content to increase followers and views

Unboxing & review content 50%

Industry analysis & finance topics 20%

Interactive livestreams & scripted videos 30%

100
Times/Year
Livestream Sales

300+
Streaming platform
E-commerce product
showcases

100w
Active followers
must make up at
least 70% of each
platform's total

10+
Short video platforms
with real-time cross-
platform content sync

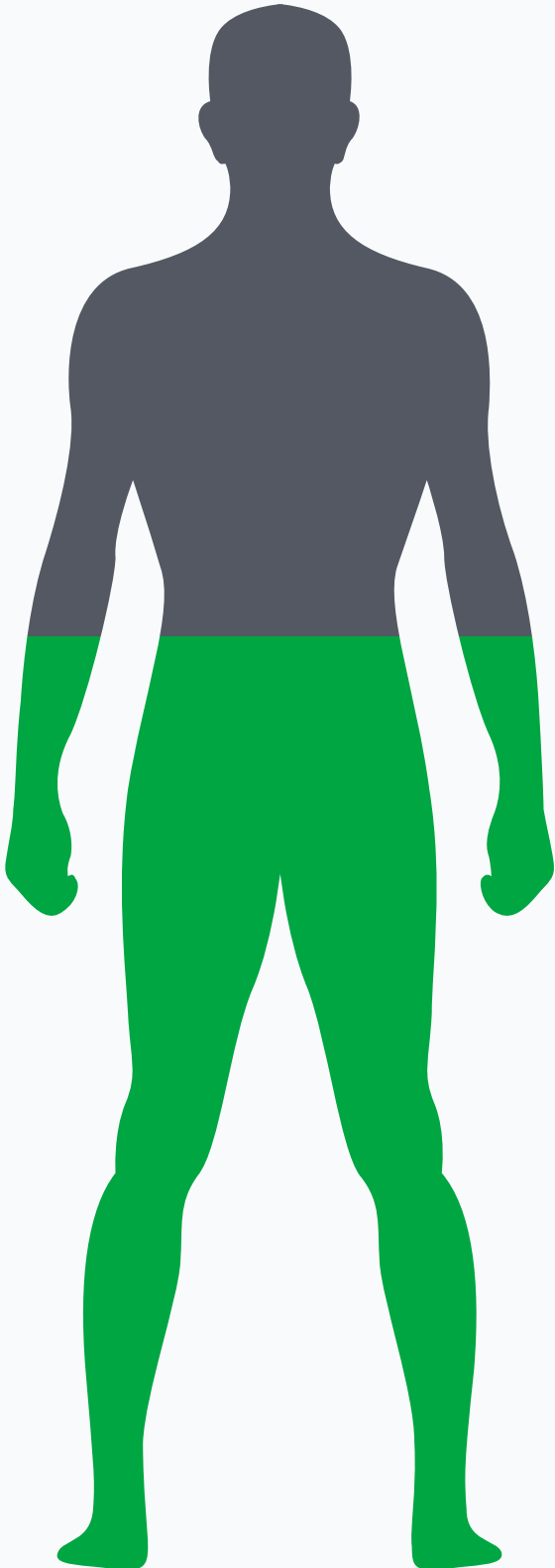
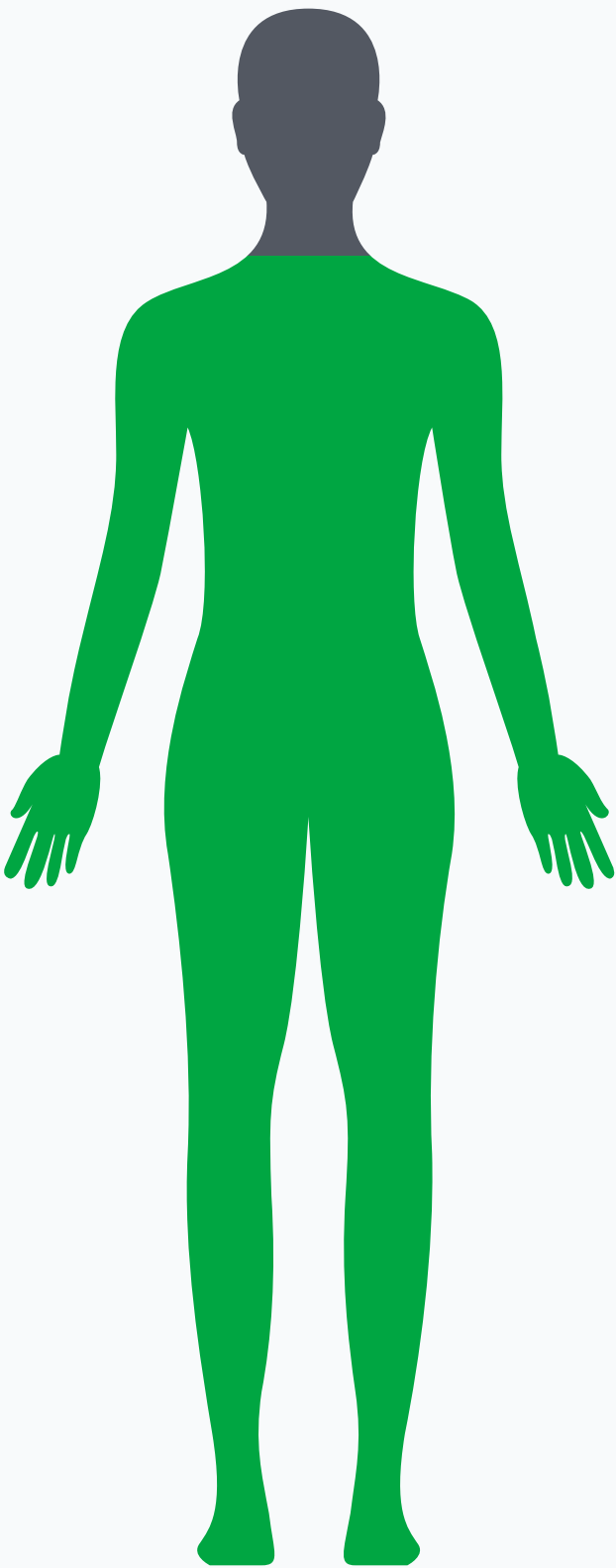
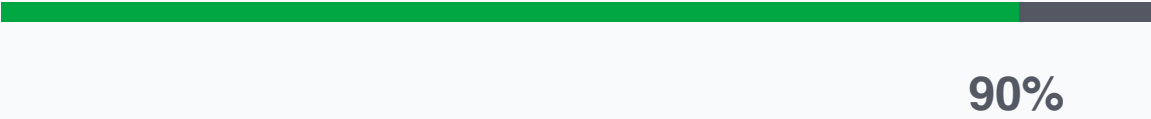
High AI Collaboration Density Team

AIReach

SMT is scheduled to launch the AIReach Business Expert System in Q4 2025, built on an AI and crawler matrix. The system enables AI to initiate preliminary contact via email and WhatsApp with over 60,000 industry buyers who have either made purchases or shown purchase intent. Upon receiving positive responses, leads will be routed to the public pool of the business team’s CRM system for standardized processing

90% AI-powered

AI Business Experts

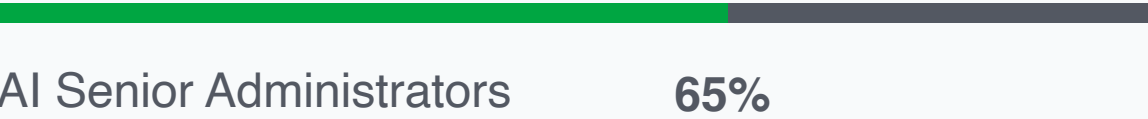


Ultra-high AI collaboration density team

SMT is a diversified investment business under SWT, a well-established company in the blockchain industry. With a high level of management and operational maturity, SMT has undergone a comprehensive digital transformation of its internal management. Sales, operations, and supply chain processes are efficiently managed within internal systems such as the Okki Pro CRM for procurement. AI provides real-time analysis of both management and operations, delivering dynamic insights and recommendations. SMT represents a new-generation tech and trade enterprise with high AI collaboration density, strong competitiveness and execution capabilities, and significant commercial value

65% AI-powered

AI Senior Administrators



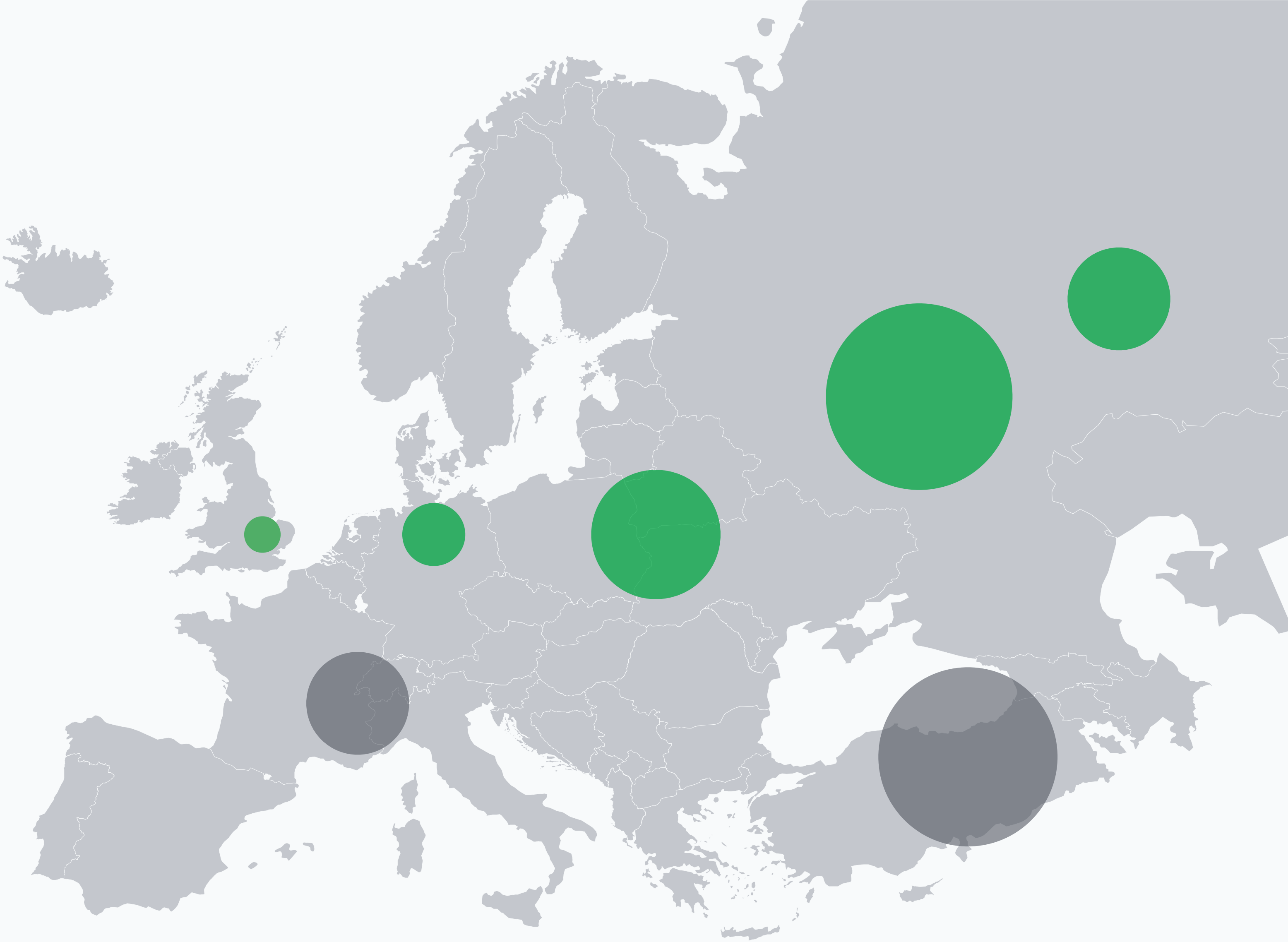
Offline Technical Service Center

When a mid-sized client (Purchases>500 units)

SMT will engage with the client to establish an offline technical service center in that country

Product Maintenance | Over/Underclocking | Technical Labor Support | Mining Machine Mortgage Loans
| Futures Services

The center will also offer the above services to other mining companies in the country, serving as an excellent offline business development channel. Additionally, we will leverage the service center’s warehouse by transforming it into SMT’s overseas warehouse in that country, significantly reducing transportation time. This enables us to offer extended free maintenance periods and faster localized express repair services. Within three years, SMT plans to establish at least one such center in each of the 50 compliant mining countries.



Strategic Partnership Model

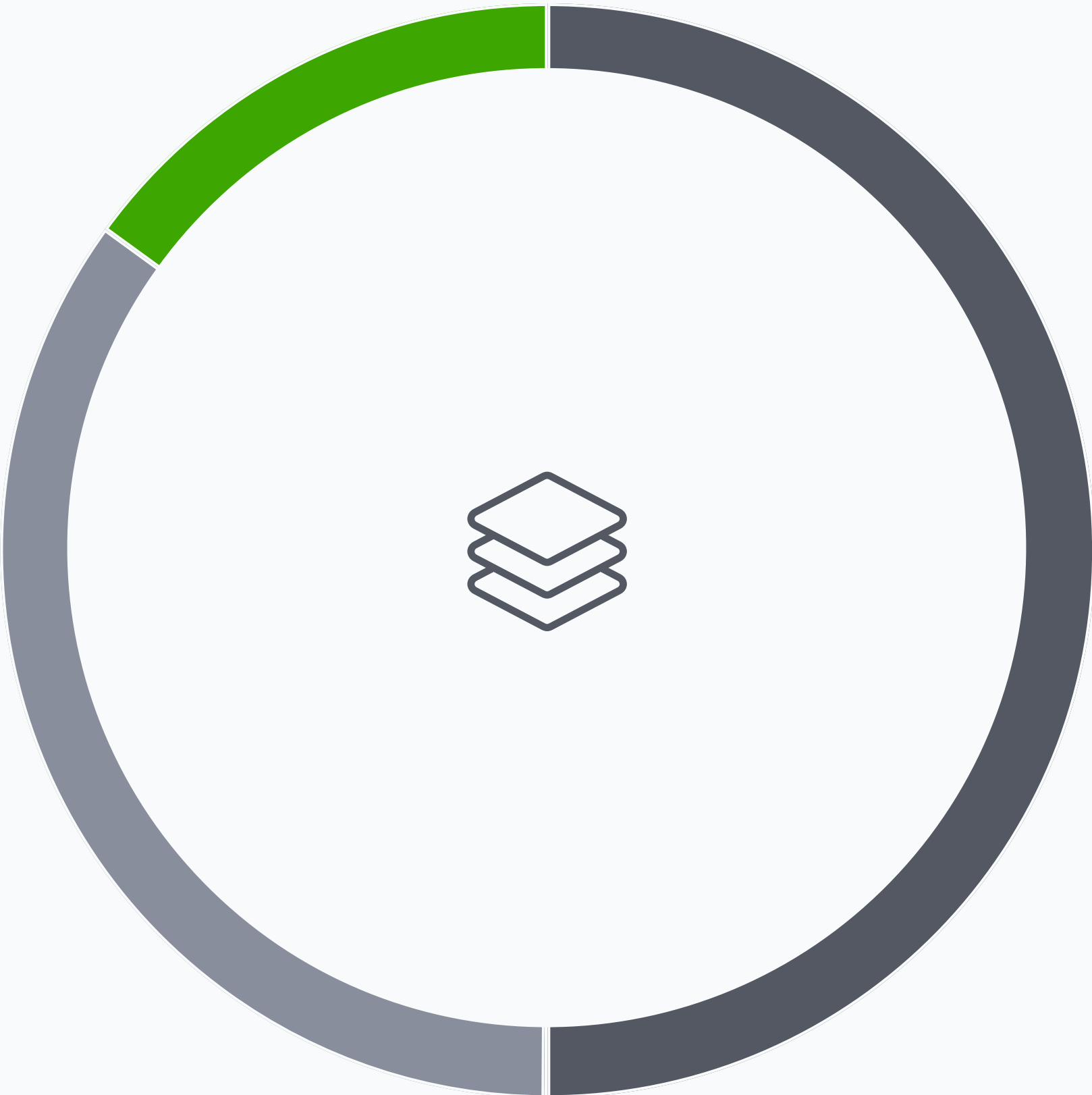
We offer angel round investment and financing opportunities to mining companies that hold compliant licenses, possess strong local resources, and engage in diversified cooperation with SMT



Investment Criteria

SMT will offer angel investment of up to 20% equity to mining companies that:

- 1.hold compliant licenses
- 2.purchase value-added services—particularly on-site engineer dispatch services
- 3.hold advantageous power supply contracts for over three years.

The expected ROI on this equity investment will not be less than 100%



	Shareholder A: Maximum & Minimum	50%
	Shareholder B: Maximum & Minimum	30-35%
	SMT : Maximum & Minimum	< 20%

RWA Appreciation Target

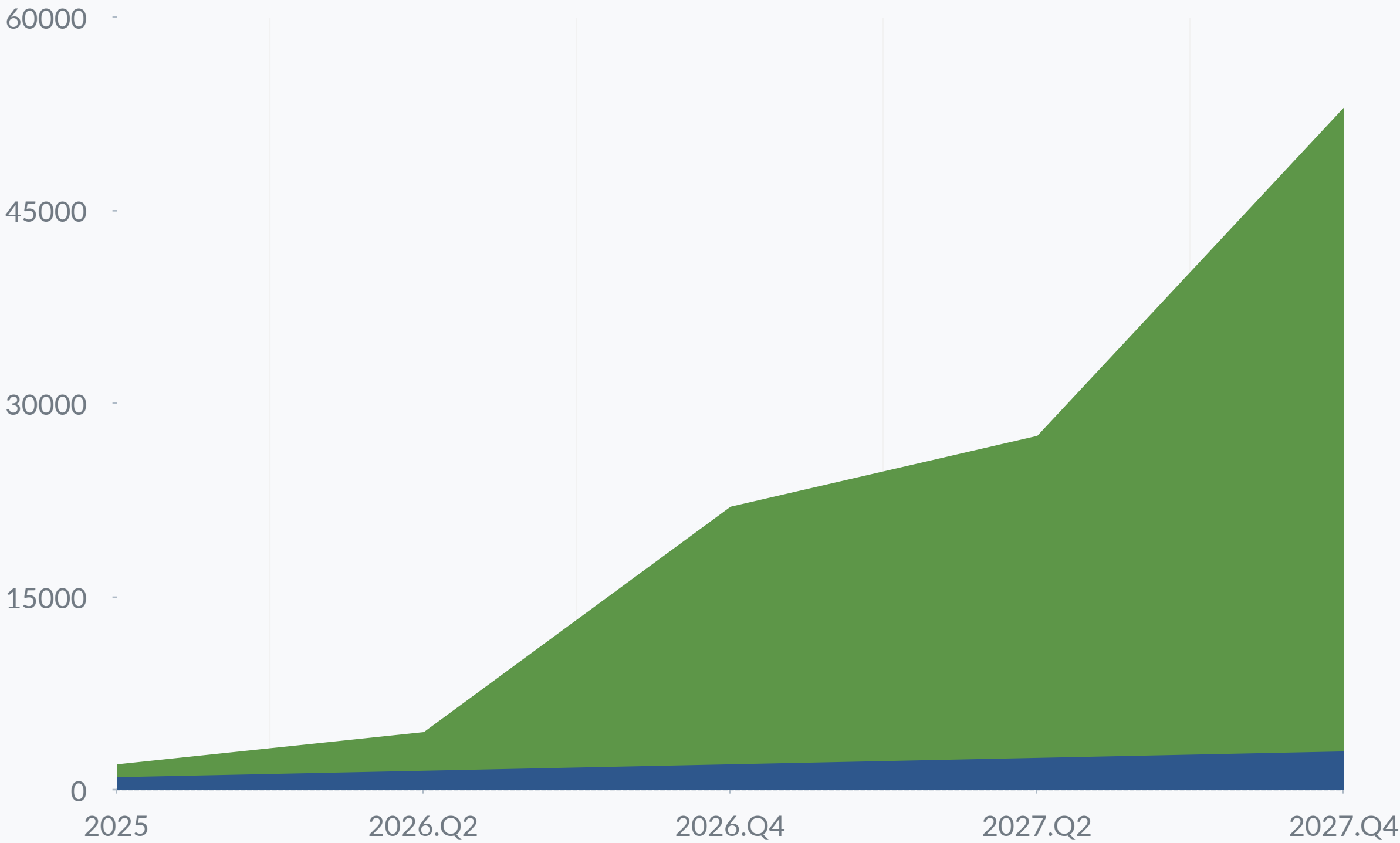
Projected market cap growth post-secondary listing

5000%

For equity assets in compliant mining companies invested by the company, we expect an annualized ROI of 100% during the holding period. Upon transitioning these assets to the primary market, we anticipate a value appreciation of 300%. If converted into digital tokens via RWA (Real World Assets) for entry into the open secondary market, our expected appreciation reaches up to 5000%

100%
SMT equity investment
yields 100% annual ROI

300%
Gain in primary market





GMV:\$220–250M

The projected market size for commercial cluster-based mining machines in 2025 is estimated at \$4.0–4.5 billion USD, with an annual compound growth rate of 10–12%. SMT aims to capture a 5% market share within three years

GMV:\$150–170M

SMT's self-developed liquid cooling system for data centers is designed for dual use in AIDC and cryptocurrency mining farms. The total market size for this segment is projected to reach \$3.0–3.5 billion USD in 2025. SMT has set a target to capture 5% of this market

1.6 billion people

Solo Miner is a recently booming innovation in the industry. It offers an absolute technical fairness probability that is approximately ten times higher than traditional lottery systems. After individual purchasers successfully mined Bitcoin blocks, the market experienced rapid growth. The target demographic includes 1.6 billion low-income yet highly enthusiastic global lottery users

40+Licensed Mining

SMT will make angel investments of up to 20% equity in mining enterprises that meet the following criteria: holding valid compliance licenses, purchasing value-added services (especially on-site engineer outsourcing services), and maintaining favorable power contracts for over three years. SMT aims to serve over 500 clients annually and will screen for investment opportunities with a probability of 2%–4%, targeting over 40 portfolio companies within three years

50-100 Local Centers

In countries where mid-to-large clients are located, SMT will establish local offline repair centers to provide rapid courier-based repair services for both existing and newly acquired offline customers. These repair warehouses will also be upgraded to serve as overseas warehouses, enabling faster delivery, returns, and exchanges. Ultimately, these centers will evolve into comprehensive 4S service points for computing hardware, integrating repair, warehousing, and sales functions

02

About US

SMT Mining began in Chengdu

Hub for cryptocurrency mining

Chengdu is located in Southwest China and serves as the capital of Sichuan Province. According to a report published by London-based CoinShares in December 2019, mining farms in Sichuan once accounted for 54% of the global Bitcoin hashrate

SMT has accumulated extensive experience in the construction and operation of global Bitcoin mining farms. This expertise serves as cornerstone in helping its partners achieve success



SMT's global HQ is located in **Hong Kong**

Asia's leading regulated crypto hub

Hong Kong is a leader in virtual asset regulation and financial innovation. It has implemented the Virtual Asset Service Provider (VASP) licensing regime and is actively developing regulatory frameworks for stablecoins and real-world assets (RWA), encouraging the tokenization of assets such as computing power and electricity revenues

The SMT team has a strong background in Hong Kong's financial sector and education system, with significant advantages in leveraging public resources and localization within the city



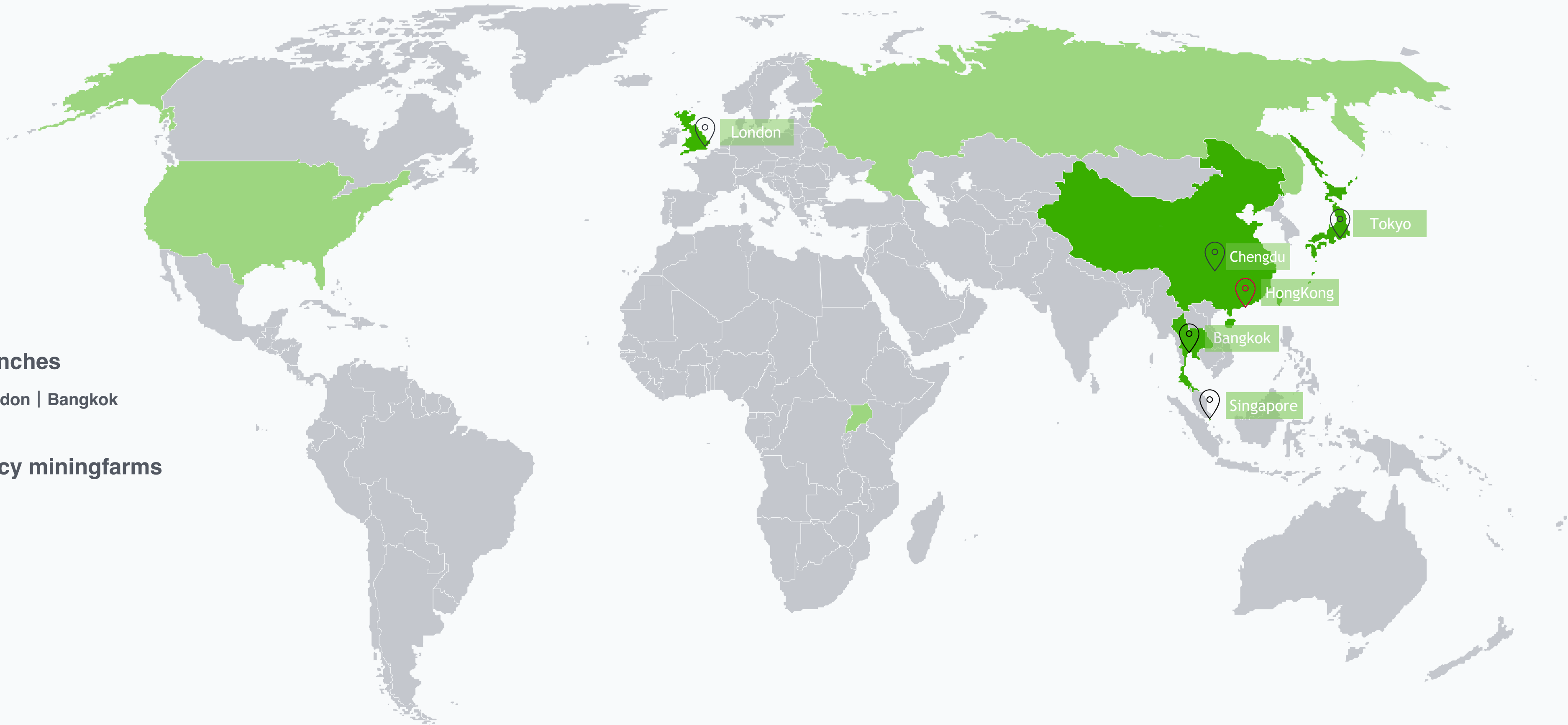
Our location

By 2025, SMT operates six global branches

Chengdu | Hong kong | Singapore | Tokyo | London | Bangkok

SMT also operates joint cryptocurrency miningfarms

- The United States (Texas and New York)
- Russia
- Uganda



SMT

Partner in powering and financing crypto mining growth

Unified in vision




Stellapex.



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SWT

Reliable blockchain partner for the Web 3.0 era

Thriving in synergy

www.stellapex.com

Time Line

2012

Backed by a team of cryptography experts from the 30th Research Institute of CEC, the parent company WANTHINGS was established

Time Line

2013

As early researchers of Bitcoin public chains, the team conducted technical studies on mining using computer equipment in the early stages

Time Line

2016

Our first international branch was established at the London office in Canary Wharf

Committed to providing the industry with first-class artificial intelligence and blockchain software system solutions

SMT's mining team entered the cryptocurrency mining field in 2013, starting as one of the early purchasers and users of ASIC mining machines

The blockchain industry has been global from the very beginning, which aligns perfectly with the goals of our team

We are a native and legitimate force in the crypto world, committed to building a company that is itself a product.
Global vision. Built to last

Time Line

2019

Successfully built and operated a top 15 public blockchain project, and participated in the initial development of a top 15 exchange platform project

Time Line

2021

The parent company began full international expansion by establishing Singapore as its global headquarters, while also opening branch offices in Hong Kong, Tokyo, and Bangkok

Time Line

2025

As RWA sandbox infrastructures gradually take shape in various countries, SMT was founded through investment with the mission to become a unicorn enterprise respected by both the traditional and crypto worlds

The mining team has cumulatively built over 20 Bitcoin mining farms, including 6 wholly-owned sites located in western Sichuan Province

Policy shifts led to China farm exits and new builds across the Middle East, Central Asia, Russia, Africa, and the U.S.

To embrace the wave of compliance and financialization in the Bitcoin mining industry, SMT was founded with the goal of building the world's largest network for computing power hardware sales, services, and investment

13 years strong, **SMT** stands firm in the belief that blockchain is unstoppable and we're building its future

Team Overview

SMT Fintech Team

Fintech Team

Our core team combines deep experience in traditional finance and crypto, having led cross-border asset digitization and built expertise in crypto trading and hedge fund operations. They are engaged in compliant mining investments and aspects of mining machine R&D, while actively exploring real-world asset (RWA) tokenization. The team excels at using blockchain to bring assets such as renewable energy and financial products on-chain for financing



Stefan Yan

Co-Founder | CTO

Master’s Degree, ASU

Founder of SWT and former CEG 30th Institute project lead, he is a full-stack engineer with extensive experience in building digital currency R&D teams and managing AI collaboration. He holds numerous software and hardware copyrights and leads the development of proprietary computing hardware and modular data acquisition systems



Royce Chow

Partner | CSO

Master’s Degree, HKU

Former senior executive at Fosun and ICBC (Asia) Asset Management, with expertise in strategy, compliance, and project operations. He has proven ability in crypto mining, AI computing, and RWA, leveraging AI and data to drive operations, risk management, and growth



Simon Chen

Co-Founder | Executive Director

Master’s Degree, HKU

Founder of SWT, successfully led the international expansion of the company. He was awarded the YBC Plan for Entrepreneurship and has overseen collaborative projects with globally renowned enterprises such as Alibaba Group and Hashkey Group. He has also led the company in supporting over 100 blockchain software products, including top 15 global public chain projects&CEX platforms



Team Overview

SMT E-commerce Team

International Trade Team

The team comprises seasoned experts from leading global e-commerce and blockchain industries. It includes a former Alibaba International Digital Commerce executive who drove multi-hundred-million-dollar GMV initiatives with expertise in globalization and market expansion, and a former Amazon senior retail entrepreneur who built a nine-figure USD sales operation, showcasing strong operational capabilities. Together, they bring strengths in platform operations, entrepreneurial execution, and emerging tech, committed to building the next-generation international trade ecosystem

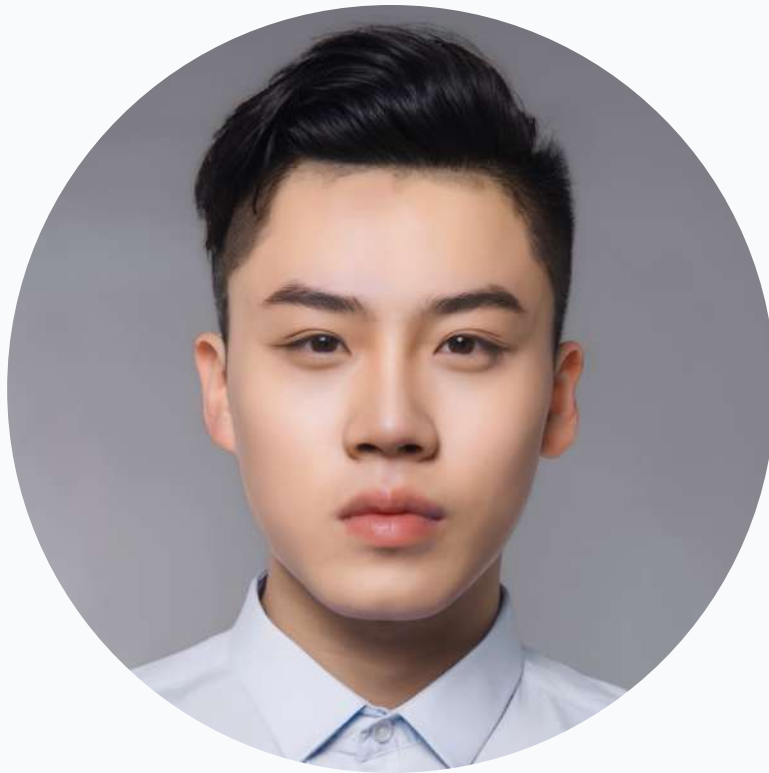


Vilen Lee

Partner

Master’s Degree, HKU

Former senior executive at Alibaba Group’s Hangzhou headquarters, where he led partnerships with central state-owned enterprises and built an ecosystem centered on these firms, jointly expanding clients with Alibaba. In FY2022, the ecosystem generated nearly USD 1.5 billion in revenue. After founding his own business in 2022, he launched an e-commerce team selling electronics on Alibaba and JD, reaching USD 150 million in revenue in 2023



Juess Wang

CMO

PhD, Mahidol University

Ex-Business Director at a top 15 crypto exchange and current SWT lead, with deep expertise in blockchain software/hardware, mining, modular infrastructure, and RWA tokenization. Operates across global markets with a strong tech-market integration approach



Clarke Peng

Partner | COO

Bachelor’s, SNU

Brings years of startup operations and management experience in B2C independent sites as well as retail platforms such as Amazon, eBay, and Lazada. Previously ranked among the top three globally in a single category on Amazon. Skilled in team development and market expansion, having led teams that achieved an average annual GMV of approximately USD 50 million in the North American market, with a peak annual GMV of around USD 240 million



Team Overview

SMT Compliant Mining Team

Compliant Mining Division

With experience dating back to the birth of ASIC miners, the team has built and managed dozens of compliant mining farms worldwide. Their deep legal and risk background ensures alignment with AML and sanctions laws, supporting globally compliant RWA tokenization



Ciel Chen

Co-Founder | CCO

Bachelor’s Degree, NPU

Oversees company operations, legal compliance, and risk control, with a focus on AML and sanctions in the international blockchain industry. Previously managed compliance at a major blockchain firm, leading initiatives in Southeast Asia and Africa to establish compliant financial products and crypto mining operations. Brings extensive cross-border risk management experience and strong public resource



Jinhui Zhuang

Partner

Bitcoin Mining Operations Expert

12 years of experience in the cryptocurrency mining industry. Among the first users and purchasers of ASIC miners. Specializes in the global operation of large-scale Bitcoin mining farms, having achieved compliant and stable operations across regions including Asia and Africa. Has overseen the development of more than 20 new mining farms, managing a total load capacity exceeding 600MW. Highly skilled in risk management



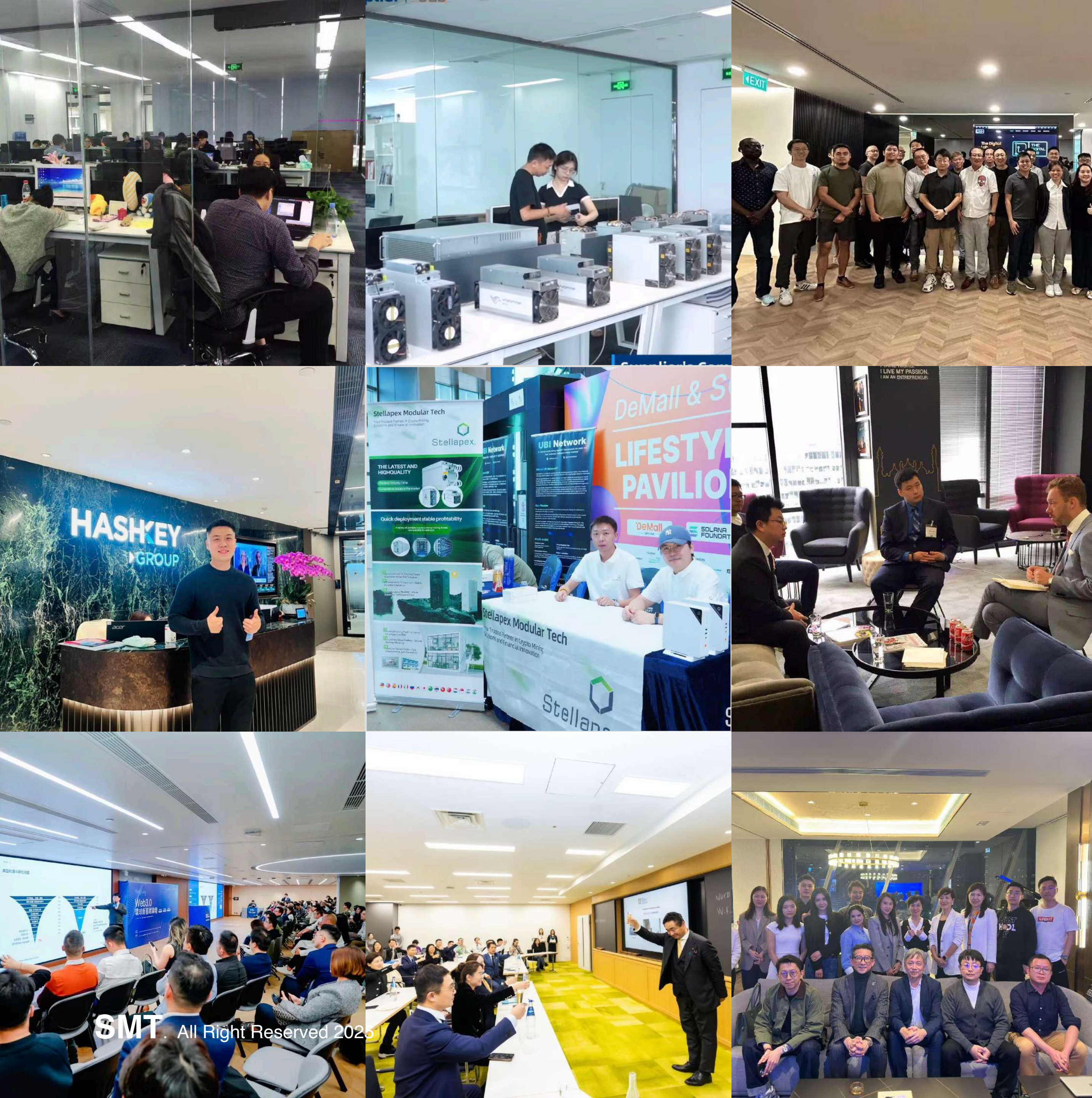
William Wang

CPO

Bitcoin Mining Product Specialist

Eight years of hands-on experience in independently operating mining farms. Possesses deep understanding of the entire mining machine lifecycle —from chip architecture to full-unit design. Well-versed in daily operations and maintenance, with strong expertise in on-site repairs, technical support, and performance optimization through overclocking and underclocking. Capable of precisely enhancing mining machine hashrate and energy efficiency





Team and Partners

The SMT team originated from a mature blockchain company, with strong management and execution capabilities

Our team is globally distributed, making SMT a truly international company in practice. As we move forward toward our strategic goals, the experience of our team, our track record, and the trust of our partners will serve as accelerators driving us to achieve our objectives faster.

01. We have a deep understanding of the crypto industry, extensive hands-on experience, and recognized influence on a global scale

02. Well-integrated with traditional finance and the environmental sector, we leverage resource advantages to lead the compliant convergence of crypto and traditional industries

03

Product&Service



SMT offers critical infrastructure
and services for crypto mining
companies



Full-ecosystem Products

- Cryptocurrency Miner
- Mining Containers & Cooling Modules
- Power Generation & Substation Modules
- Miner Outpost Modules



Energy & Maintenance Support

- Cost-effective Power&Hosting Services
- Power Infrastructure Matchmaking
- Overclocking/Underclocking Services
- Miner & Container Repair Services



Mining Financial Services

- Miner Collateralized Loans
- Token Output Price-locking Services
- Debt/Equity Financing Services
- RWA Issuance&Management Services



For partner mining firms, SMT offers expert
engineers for remote and on-site crypto
mining support

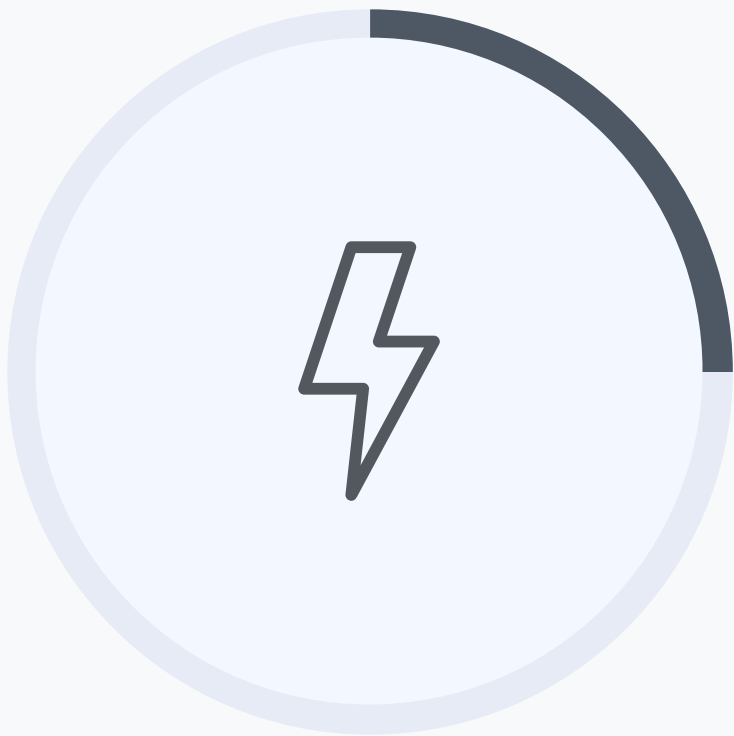


Full-ecosystem Products

SMT delivers critical mining infrastructure and services to crypto mining enterprises.

Full-ecosystem Products

SMT offers containerized cryptocurrency mining solutions, covering energy, infrastructure, and equipment
The modular products enable fast, global plug-and-play deployment with high transport compatibility, efficiency, and value retention



Power Generation&substation Modules

- Containerized associated gas generators for oilfields
- Containerized natural gas generators
- Containerized diesel generators
- Power transformers



Mining Containers & Cooling Modules

- Containerized mining farm enclosures
- Network rack-style mining containers
- Water-cooled / air-cooled / oil-cooled radiators
- Integrated heating and cooling units



Miner Outpost Modules

- Containerized mining O&M center unit
- Containerized accommodation unit
- Containerized equipment repair unit
- Containerized specialized storage unit



Cryptocurrency Miner

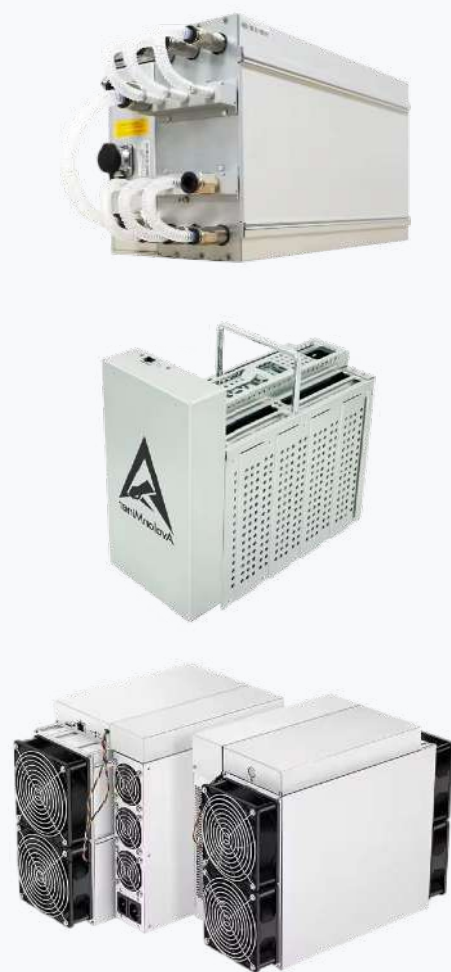
- Bitcoin Miner
- Altcoin Miner
- Solo Miner
- Miner Accessory

Full-ecosystem Products

Mining hardware compatible with both Bitcoin and Altcoins

Type III commercial miner with cooling systems

These rectangular units offer air, liquid, or oil cooling, each suited to specific environments, and scale from small enclosures to full-size containers



Commercial miner in blade server form factor

Designed for compliant IDC data centers, these machines run in server racks and rely mainly on liquid cooling



Miner designed for home use

Avalon Q-style home miners have modest performance, use air cooling, support pool mining, and some can double as heaters



Self-developed Solo Miner

Based on SHA256 chips, this air-cooled, ultra-low-power miner runs independently with rare but successful solo block generation



Stellapex.

Mining Container with Integrated Cooling System

Next-Gen Fast & Repeatable Deployment Solution

Through prefabricated reinforced structures, cooling systems, and high-voltage/low-voltage electrical systems, your mining site is modularized into smaller standardized units. These units can be rapidly transported, deployed, and redeployed globally via road, rail, and sea. Due to their high residual value, customers benefit from a shorter return-on-investment cycle



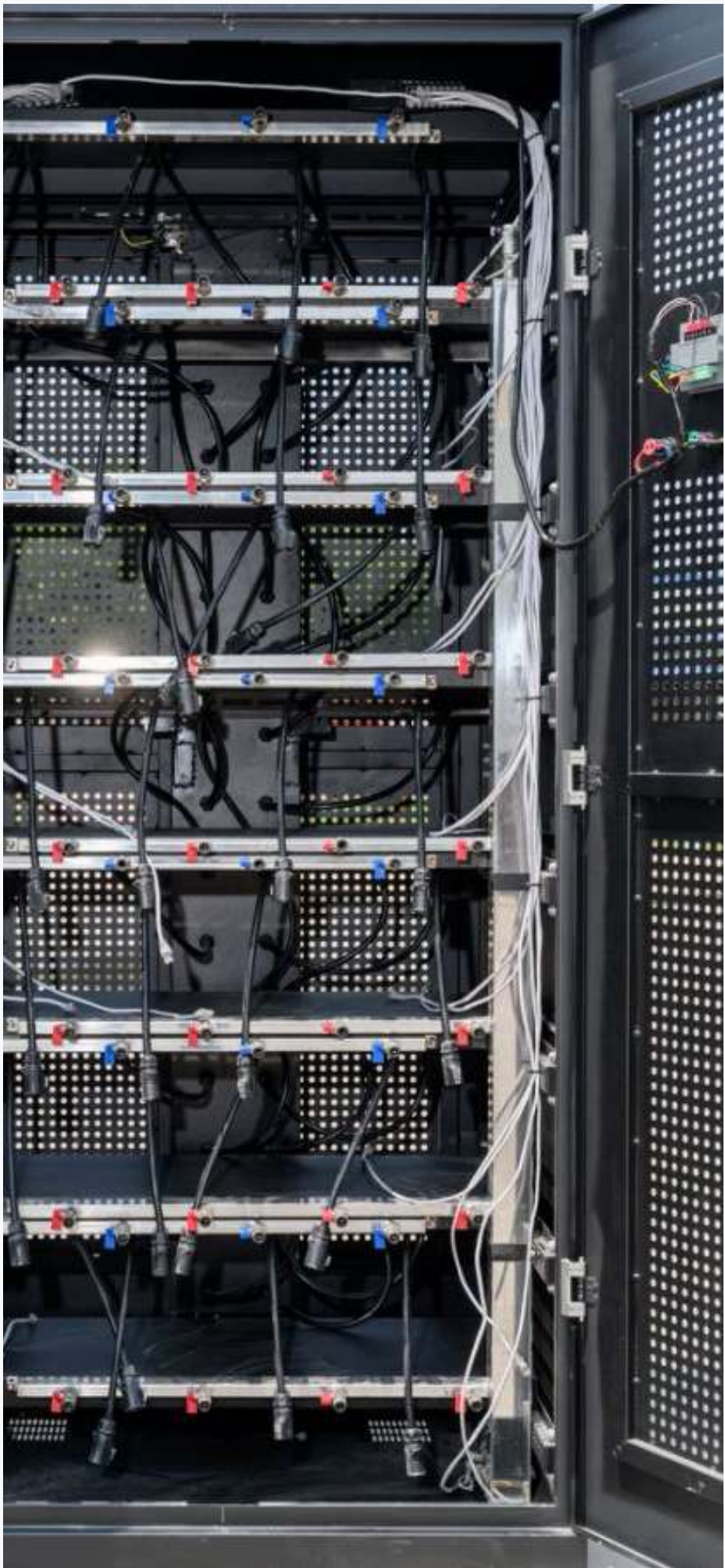
A modular, mobile alternative to traditional mining farms—prebuilt for rapid global deployment



From 40HQ containers to rack units and small-scale heaters, options cover diverse sizes and specs



LEGO-style modular design supports phased growth, risk control, and strong asset retention.



Modular Power & Substation in a Container

Power & Technology Leader



Containerized Diesel Generator

Plug-and-play diesel container unit for continuous high-power output



Containerized Gas Generator

Clean-burning, low-emission natural gas unit with stable output and high mobility



Containerized APG Generator

Purified APG reduces fuel costs and supports fast deployment.



Global Transportation

Standard container design for seamless modular transport worldwide.



Instant On-Site Deployment

SMT gensets use modular pre-piped design for plug-and-play production



Simple Scalability

Unitized design enables phased scaling from small to large deployments



Rest Module for Mining Personnel



O&M Office Module



Maintenance Module for Equipment



Special-Purpose Storage Module
etc

Modular Container Miner Outpost

Prefabricated for fast deployment, customizable, and built to retain asset value

Energy & Maintenance Support

Lower power costs and rapid deployment at the source drive higher ROI



For capital-intensive clients who have purchased mining machines but cannot secure sufficiently low-cost electricity, we offer competitive power supply solutions

SMT offers licensed, cost-effective power services—eliminating electricity sourcing concerns

20%

Optimized Cost Efficiency

With capital-ready partners, SMT connects to global power plant projects for fast-deployable investment opportunities





Maintenance Services for Miners & Containers

Boosts miner lifespan and minimizes container-related downtime



Ongoing Support Solutions

The value-added services for mining machines and container products also play a crucial role in enhancing ROI



Chip Overclocking/ Underclocking Services

Overclock for peak gains in bull runs, underclock to stay online in downturns.

Longer Operational Life for Equipment **30% +**

Performance Tuning for Higher Returns **20% +**

Overclocking/Underclocking Services



SMT optimizes partner returns and risk resistance amid crypto volatility



Mining Financial Services

SMT equips partners with blockchain-driven finance—from loans to tokenized mining equity—for maximum value creation

Business Model

Miner Collateralized Loan Service

Loan Service

Users get liquidity by collateralizing miners—no need to sell hardware



Business Model

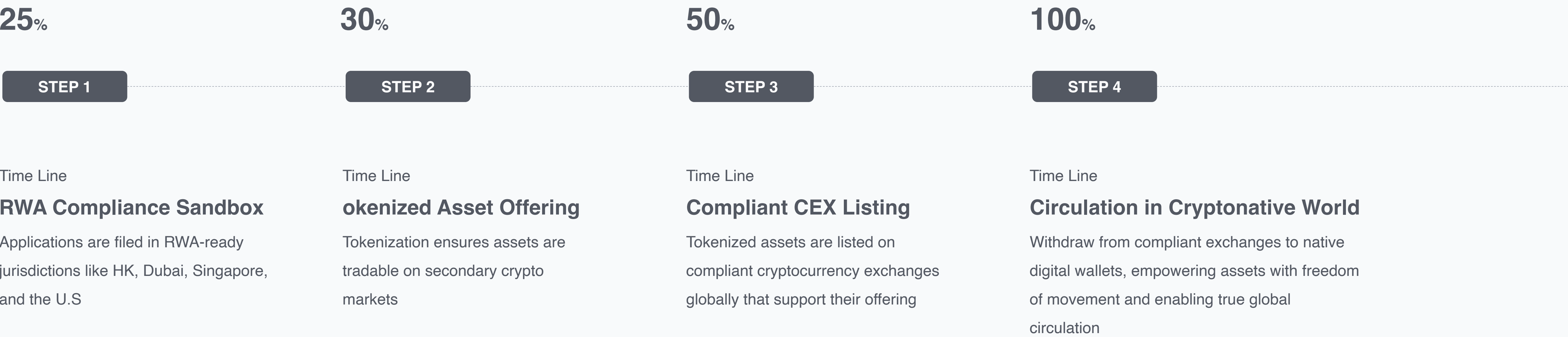
Lock-In Service for Mined Coin Prices

Hedging with Futures Contracts

Miners lock in future crypto sale prices to mitigate volatility and secure steady income

Sample RWA Tokenization Process

(Tokenizing SMT’s Own Shares as Part of RWA)



Targeted Value Growth for RWA Assets

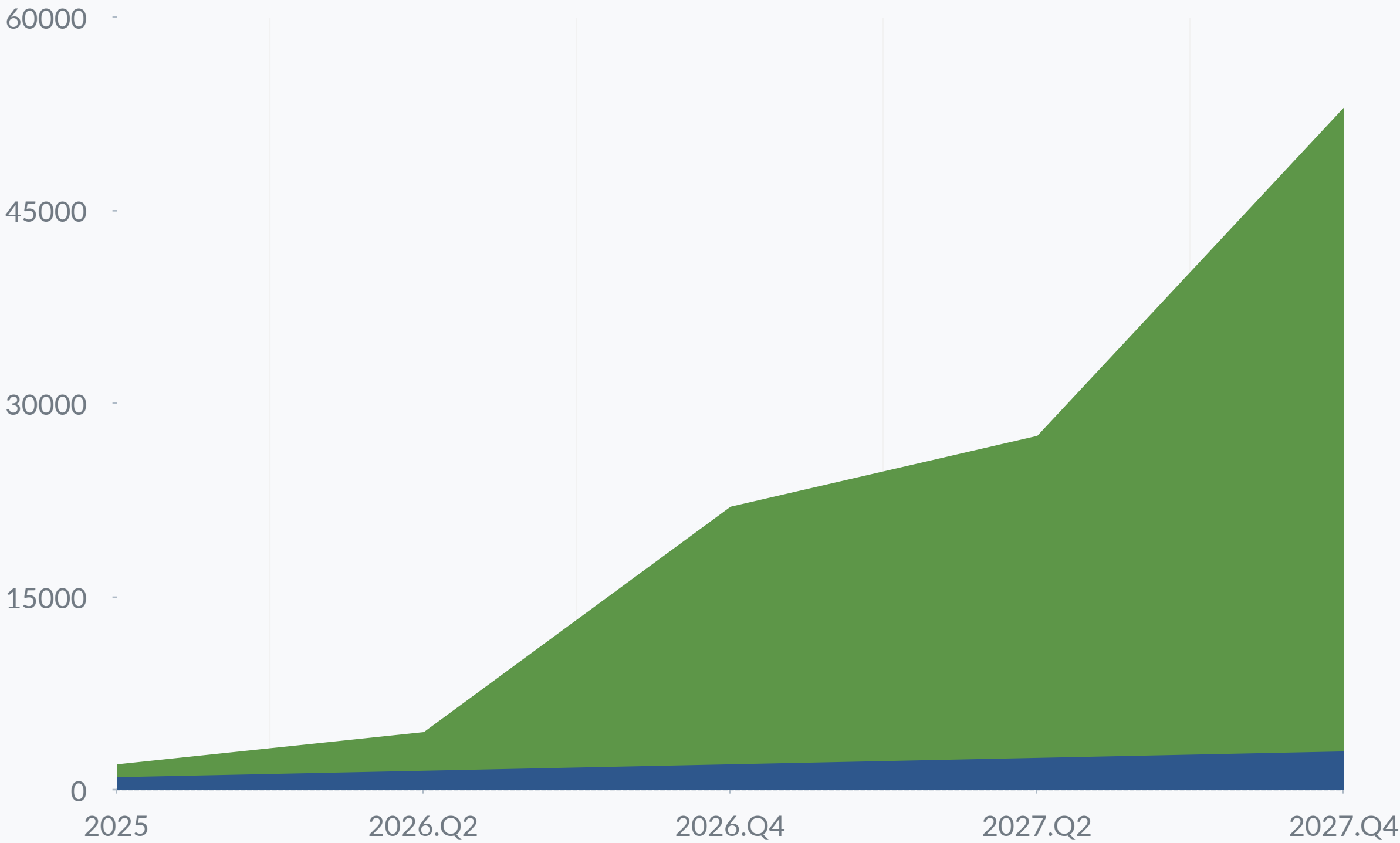
We expect significant market cap growth
once SMT-invested mining equities are tokenized and traded

5000%

For the equity assets of compliant mining companies invested in by the company, we expect an annualized ROI of 100% while holding. Upon transitioning the asset to the primary market, we anticipate a value appreciation of 300%. If the asset undergoes tokenization through RWA and is converted into cryptocurrency for entry into the open secondary market, our projected appreciation reaches up to 5,000%

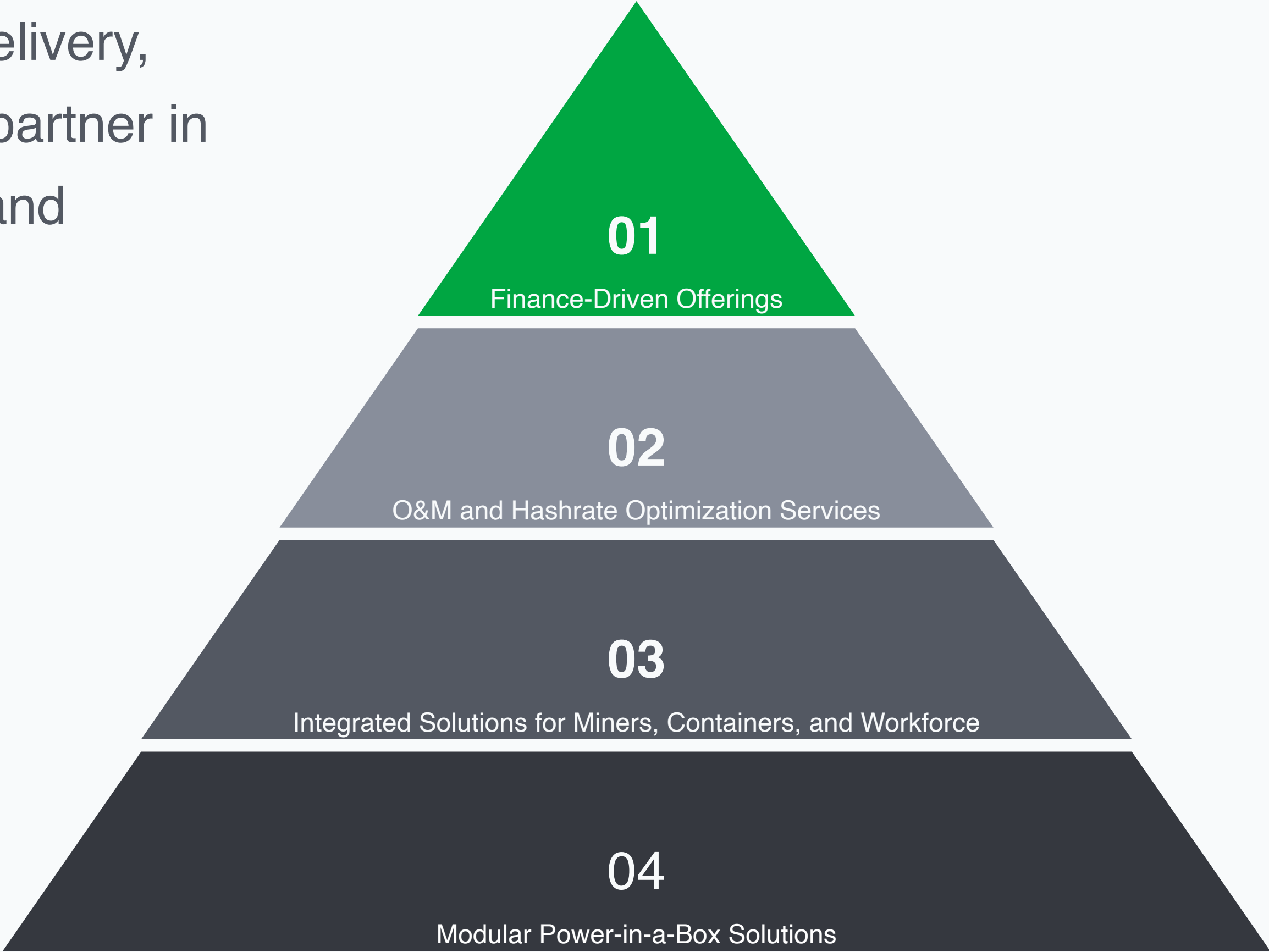
100%
Yearly Returns on Invested Equity

300%
Value Uplift in the Primary Market



Full Value Across the Asset Pyramid

Beyond turnkey delivery,
SMT serves as a partner in
products, power, and
finance



Business Core Value
With SMT, your ROI comes faster



Your mining ally for faster crypto investment returns

Thank you – we look forward to working together